

Date: ___ / ___ / ___



Capital Foot & Ankle
Surgeons of Austin

Patient Information Sheet

First name: _____ Middle Name: _____ Last name: _____

Social Security Number: _____ - _____ - _____ Date of Birth: ___ / ___ / ___ Gender: _____

Home Address: Street: _____ Apt #: _____
City: _____ State: _____ Zipcode: _____
Home Phone: (____) - _____ - _____ Cell phone: (____) - _____ - _____ Work: (____) - _____ - _____
E-mail: _____ Fax: (____) - _____ - _____

Pharmacy name: _____ Phone number: (____) - _____ - _____
Address: _____

Insurance Information: *Please fill out so that there are no billing confusions, thank you!*

Primary Insurance:
Insured party name: _____ DOB: _____
Social security #: _____ ID #: _____
Group #: _____ Effective date: _____
Relationship to patient: (self, spouse, parent) _____

Secondary Insurance:
Insured party name: _____ DOB: _____
Social security #: _____ ID #: _____
Group #: _____ Effective date: _____
Relationship to patient: (self, spouse, parent) _____

Was this an accident? Yes or No _____ If yes, date of accident/ injury: ___ / ___ / ___
Location of the accident: _____ Is an attorney involved? Name: _____

Was this a workers comp injury? _____ What body part? _____
Referred by: _____ Employer: _____
Work Comp insurance: _____
Claim #: _____ Adjuster name & phone #: _____

Primary Care Physician: _____ Phone #: _____
Date of last visit: ___ / ___ / ___

Medicare Patients: *In compliance with Medicare guidelines you MUST be current (seen within the last 6 months) with your PCP or endocrinologist.*

Shoe size: _____
Where did you hear about us? _____

Emergency contact: _____ Phone number: (____) - _____ - _____
Relationship to patient: _____

Patient Signature

Date



Capital Foot & Ankle
Surgeons of Austin

Original
Date:

Trinity M. Mereau, DPM

Steven A. Walters, DPM

HEALTH HISTORY QUESTIONNAIRE

All questions contained in this questionnaire are strictly confidential and will become part of your medical record.

Name (Last, First, M.I.):

M F DOB:

Primary care Physician

Date of last seen by PCP:

Who may we thank for referring you?

REVIEW OF SYSTEMS

Please check if you have recently been experiencing any of the following:

General	<input type="checkbox"/> Fatigue	<input type="checkbox"/> Fever/ chills	<input type="checkbox"/> recent weight change	<input type="checkbox"/> no symptoms
Skin	<input type="checkbox"/> Rash	<input type="checkbox"/> Itching	<input type="checkbox"/> Lesions/sores/limps	<input type="checkbox"/> no symptoms
Eyes	<input type="checkbox"/> Blurred vision	<input type="checkbox"/> Blindness	<input type="checkbox"/> Floaters	<input type="checkbox"/> no symptoms
Ears	<input type="checkbox"/> Deaf	<input type="checkbox"/> Decreased hearing	<input type="checkbox"/> Dizziness	<input type="checkbox"/> no symptoms
Nose	<input type="checkbox"/> Loss of smell	<input type="checkbox"/> Nose bleeds	<input type="checkbox"/> Sinus problems	<input type="checkbox"/> no symptoms
Respiratory	<input type="checkbox"/> shortness of breath	<input type="checkbox"/> wheezing	<input type="checkbox"/> coughing	<input type="checkbox"/> no symptoms
Cardiovascular	<input type="checkbox"/> chest pain	<input type="checkbox"/> swelling ankle/ feet	<input type="checkbox"/> high blood pressure	<input type="checkbox"/> no symptoms
Neurologic	<input type="checkbox"/> seizures	<input type="checkbox"/> numbness	<input type="checkbox"/> headaches	<input type="checkbox"/> no symptoms
Gastrointestinal	<input type="checkbox"/> nausea	<input type="checkbox"/> vomiting	<input type="checkbox"/> abdominal pain	<input type="checkbox"/> no symptoms
Genitourinary	<input type="checkbox"/> frequent urination	<input type="checkbox"/> painful urination	<input type="checkbox"/> incontinence	<input type="checkbox"/> no symptoms
Hematologic	<input type="checkbox"/> bleeding	<input type="checkbox"/> excessive bruising	<input type="checkbox"/> use of blood thinners	<input type="checkbox"/> no symptoms
Musculoskeletal	<input type="checkbox"/> limitation in motion	<input type="checkbox"/> Weakness	<input type="checkbox"/> stiffness	<input type="checkbox"/> no symptoms
Vascular	<input type="checkbox"/> calf pain	<input type="checkbox"/> leg cramp	<input type="checkbox"/> rest pain	<input type="checkbox"/> no symptoms
Endocrine	<input type="checkbox"/> excessive thirst	<input type="checkbox"/> excessive urination	<input type="checkbox"/> thyroid problems	<input type="checkbox"/> no symptoms
Psych	<input type="checkbox"/> anxiety	<input type="checkbox"/> depression	<input type="checkbox"/> insomnia	<input type="checkbox"/> no symptoms

PERSONAL HEALTH HISTORY

List any medical problems that other doctors have diagnosed:

Cancer Location:

OB/GYN:

Skin: Scleroderma Steven Johnson

Head, Ears, Eyes: Cataracts Macular Degeneration Retinal Detachment Blind Deaf

Respiratory: Asthma COPD Pulmonary Embolism Sleep apnea

Cardiac problems: Congestive Heart Failure Coronary Artery disease Blood clot High cholesterol

Hypertension Mitral Valve Prolapse Murmur Stroke Heart Attack (when?)

Gastrointestinal: Gastro-esophageal reflux Hepatitis IBS Peptic ulcer

Urinary: Renal failure Dialysis (what days?)

Musculoskeletal: back pain Osteoarthritis/ Arthritis Osteoporosis Raynaud's

Neurologic: Alzheimer's Multiple sclerosis Neuropathy Parkinson Seizures

Psychiatric: Alcoholism Anxiety Depression Attention deficit Drug abuse

Hematologic: Anemia Sickle cell

Endocrine: Diabetes Hyperthyroidism Hypothyroidism

Allergy/ Immunology:

Infectious Disease: AIDS HIV Osteomyelitis

Rheumatology: Ankylosing spondylitis Fibromyalgia Gout Reiter's Rheumatoid arthritis

Trauma: Motor vehicle accident Fractures/ Broken bones: Location?

Please add or explain any other medical condition:



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Surgeons of Austin

Financial Policy

Our goal is to provide comprehensive quality care to all of our patients. It is necessary to establish policies to avoid misunderstandings. The following are the policies of the practice.

Insurance coverage: We participate in many insurance plans. We do not file automobile or other third party liability claims (accident policies, litigations, etc.) If you are not insured, payment in full will be collected at each visit. Knowing your insurance benefits is your responsibility. You are responsible for the portion of your charges that are not covered. Please contact your insurance company with any questions about your coverage or claims processing.

Estimated cost: In situations in which your deductible has not been met or you are responsible for a percentage of the cost of your visits, durable medical equipment and surgery then the charges we give you are an estimate and are subject to change based on your insurance. We do our best to be as accurate as possible with the information we are able to obtain from your insurance company. Refunds will be handled upon final services rendered and are handled by the office monthly.

Proof of insurance: All patients must complete our patient information form before seeing the doctor. We must obtain a copy of a picture ID (passport, Drivers license, etc) and valid proof of insurance at the time of visit. If you do not have an up to date insurance card, payment in full for each visit is required until we can verify your coverage. If you fail to provide us with the correct insurance information in a timely manner, you must notify us before your next visit so we can make the appropriate changes to help you receive your maximum benefits.

Co-payments & Balances: Co-payment is due at the time you check in. This arrangement is part of your contract with your insurance company. Please note that Capital Foot & Ankle Surgeons of Austin physicians are specialty physicians and higher co-pays may apply. If you cannot pay your co-payment you might need to reschedule your appointment. Unpaid deductibles, co-insurance percentages, and other outstanding balances are also due upon checking in with our front office. If payment is unable to be made in full, financing options are available.

Referrals: We will do our best effort to obtain a referral from your primary care physician if your insurance requires them. However, there are times that this may be difficult and you will be required to obtain the referral yourself. You may be rescheduled until we have obtained the referral in order to comply with the requirements of your insurance.

Work related injuries: You must tell our office if your injury/ condition is work related. We must verify your claim before your appointment. If you work for an employer who is covered under provision of the Texas Workers' Compensation and the claim is found to be fraudulent or non-compensable, you will be fully responsible for all charges.

Non-payment: Statements are due and payable in full upon receipt. In the event that your bank returns payment made by a personal check, a service fee of \$25.00 will be billed to your account. If any balance is outstanding, we may refer your account to a collection agency and you may be discharged from the practice. If this office must take action to collect an outstanding balance on your account, you will be responsible for payment of all costs of such collection efforts.

Missed Appointments: We respect your time and strive to see you at your appointment time. Communicating when you are late is greatly appreciated and often times we will then be able to accommodate you on the schedule. If there is no communication with our office prior to your actual appointment time, you will be considered "missed. Capital Foot and Ankle Surgeons of Austin may charge \$50 missed appointment fee for missed visits.

Medical Records: There is a \$10 charge for chart notes and a \$25 charge for records to include xrays due at the time of patient pick up.

I have read and understand the financial policies and agree to abide by all guidelines.

Patient Name

Signature

Date



Capital Foot & Ankle
— Surgeons of Austin —

Notice of Privacy Practices Acknowledgement

I understand that under the Health Insurance Portability & Accountability Act of 1996 (HIPAA), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow up among multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third party payers.
- Conduct normal healthcare operations such as quality assessments and physician certifications.

I have been given the right to review the Notice of Privacy Practices prior to signing this acknowledgement. I understand that *Capital Foot & Ankle Surgeons of Austin* reserves the right to change these policies at any time and I may contact the office for an update copy at any time.

I understand that I may request in writing that you restrict how my private information is used or disclose to carry out treatment, payment or healthcare operations. I also understand that you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

Patient Name

Signature

Date



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Surgeons of Austin

Consent to Release Personal Medical Information

I, _____, give my consent to the Staff and Physicians with Capital Foot & Ankle Surgeons of Austin to release any medical information pertaining to me to the following people:

_____	_____	Phone (____)-____-_____
Name (please print)	Relationship	
_____	_____	Phone (____)-____-_____
Name (please print)	Relationship	
_____	_____	Phone (____)-____-_____
Name (please print)	Relationship	
_____	_____	Phone (____)-____-_____
Name (please print)	Relationship	

Please understand that we cannot share information with your family and friends at any time unless they are listed above.

Patient Name

Signature

Date